

Legacy Enrollment Form

There are several ways to support the National Council of Jewish Women, Inc. (NCJW) while providing benefits to you and your loved ones in the form of tax savings and more. By including NCJW in your will, trust, or other estate plans, you join with others who are ensuring protections and advancements for women, children, and families for generations.

☐ I have included NCJW, Inc. in my estate plans by will, trust, retirement plan beneficiary, or insurance policy beneficiary.

☐ Yes, NCJW may list my name as a member of the Legacy Society in the NCJW annual report and other publications as follows:

☐ I am considering including NCJW in my estate plans. Please contact me to discuss.

☐ No, please keep my name confidential and list me as "anonymous."

Name _____ Date of birth ____/____/____

Street address _____ City _____ State _____ Zip _____

Phone _____ Email _____

Your signature _____ Today's date ____/____/____

Gift Intentions

Please complete the form below to advise us of your intentions. It is helpful for our records if you can share a screenshot of the page of your will that indicates your intended gift to NCJW; however, this is optional and depends on your comfort level. All information is held strictly confidential.

I have provided a gift through my estate plan using the following method:

☐ Gift by will or trust

☐ Retirement plan beneficiary

☐ Life insurance policy beneficiary

☐ Savings account or investment account beneficiary

☐ Gift of property or securities

☐ Other trust gift

This gift is:

☐ A percentage of the remainder of my estate, trust, or retirement plan: (____%)

☐ I have attached the relevant section of my estate plans to this form

☐ A gift of a specific amount: \$ _____

Please add any other details you wish to share: _____

Please return the enrollment form to:

National Council of Jewish Women, Inc. • P.O. Box 78198 • Washington, DC 20013 • Attn: Development • development@ncjw.org

Suggested bequest language to share with your attorney:

"After fulfilling all other provisions, I give, devise, and bequeath ____% of the residue of my estate (or \$ _____ if a specific amount) to the National Council of Jewish Women, Inc. [tax ID # 13-1641076] currently with offices at P.O. Box 78198, Washington, DC 20013, to be used for its general purposes."

Thank you for your commitment to and support of NCJW!

The information about your planned gift is confidential, nonbinding, and for internal accounting purposes only.